

Exhibit G

Debtors' Liquidation Analysis

LEXINGTON PRECISION CORPORATION

Liquidation Analysis as of August 31, 2009
(in thousands of dollars)

	<u>LRGI</u>	<u>LPC</u>	<u>Debtors</u>
Net proceeds of liquidation before related fees	30,906	9,389	40,295
Trustee's commission (3%)	(927)	(282)	(1,209)
Legal fees	<u>(600)</u>	<u>(600)</u>	<u>(1,200)</u>
Net proceeds of liquidation	<u>29,379</u>	<u>8,507</u>	37,886
Secured debt			(32,152)
Interest on secured debt during liquidation period			(760)
Debtor-in-possession loan			(4,034)
Interest on debtor-in-possession loan during liquidation period			<u>(200)</u>
Net proceeds before payment of post-petition accounts payable and chapter 11 professional fees			740
Chapter 11 professional fees			<u>(1,318)</u>
Shortfall			<u>(578)</u>
Net proceeds of liquidation available for unsecured creditors			<u>-0-</u>